Our Mission
Sacred Heart Schools, a Catholic community rooted in the Ursuline tradition, inspires diverse learners to become globally minded, compassionate leaders.

Our Vision
To be an internationally recognized Catholic school that inspires students, empowers faculty and transforms the world.

Our Values
Community, Leadership, Reverence, Service

Diversity Statement
The Gospels, Catholic doctrine and the United States Constitution state that we are all created equal. Sacred Heart Schools, faithful to the mission of the Ursuline Sisters, welcomes and celebrates the uniqueness that each student and faculty member brings to its campus. SHS is a learning community dedicated to fostering a nurturing environment of respect, acceptance, understanding and inclusion that maximizes each person’s abilities and creates a climate for diversity to flourish.

Diversity includes, but is not limited to, differences in race, ethnicity, socio-economic status, gender, learning styles and physical abilities of faculty, students and staff.

SHS values diversity. By encouraging difference in ideas, backgrounds and experiences, SHS enhances the quality of its learning environment. The diversity experience prepares students for responsible global citizenship.

Diversity begins with leadership. Strategic and systematic planning and review are essential to achieving this cornerstone. Support of SHS parents, students, faculty, staff, alumna and board members is quintessential.
As a Catholic community of schools, rooted in the values and vision of the Ursuline Sisters, and inspired by the charism and spirituality of Saint Angela Merici, Sacred Heart Schools has been serving with compassion since 1877. We provide world-class education for students ages 1-18 through four schools: Sacred Heart Academy, Sacred Heart Model School, Sacred Heart Preschool and Sacred Heart School for the Arts. We are dedicated to educating the whole child and transforming lives through academic excellence, character and leadership development, faith formation and values, arts exploration, athletic accomplishment and service outreach.

The Sacred Heart Schools faculty and staff gathered at Commissioning to begin our 2017-2018 year together in prayer and reaffirm our commitment to the mission and vision of our campus community. We adopted the year-long theme of “Serve with Compassion” as we renewed our dedication to the Ursuline Core Values of Community, Leadership, Reverence and Service. Then as a community of faculty, staff and students, we gathered for Convocation to unite our voices and hearts as one.

We closed out the year congratulating our Sacred Heart Academy Class of 2018 as they take the next step in their journey from learners to leaders. The traditional toss of the roses celebrates $29 million in college scholarships, allowing students to attend 150 colleges and universities across the country. We are amazed and humbled by the many achievements of all SHS students, faculty, staff and alumni.

The Annual Fund is a critical and ongoing component of daily life at Sacred Heart Schools, providing administrators with the resources they need when making decisions that enhance our educational experience and maintain our tradition of excellence; all while keeping tuition increases at a minimum. Thanks to the remarkable generosity of our SHS community, we exceeded our Annual Fund goal this year raising over $985,000. As a result, we can continue vital investments in faculty recruitment and professional development, technology upgrades, arts integration, campus improvements and most importantly, student financial support.

Every gift directly impacts the education of our students and helps us continue to improve upon and provide world-class learning for all our students.

Through the generous gift and subsequent launch of the Jean Frazier Leadership Institute, Sacred Heart Schools has further distinguished itself in the empowerment of world-ready leaders through formal programming and authentic learning experiences. The JFLI has established and integrated programming that touches all SHS students, regardless of age, academic level or current leadership involvement. In aiding students in the growth of personal development skills, self-awareness and self-confidence and in providing opportunities for students to authentically practice leadership through school involvement, service work and internship experiences, the JFLI is taking a comprehensive approach to leadership development.

The best way for you to learn the amazing things taking place at Sacred Heart Schools is to see it for yourself. Volunteer in the classroom, cheer on our SHA and SHMS sports teams, visit your grandkids, attend a SHSA production at the Ursuline Arts Center or delight in our youngest learners at the SHP Derby Parade. In whatever capacity, we invite you to be part of the heart. Visit our Sacred Heart Schools campus and witness for yourself how we grow nearly 2,000 students from learners to leaders.

On behalf of the entire Sacred Heart Schools community and all who serve on the Board of Trustees, thank you for your unwavering support.
Forward-thinking, future-looking and globally-focused, Sacred Heart’s International Baccalaureate (IB) Programme is a comprehensive, inquiry-based approach to learning that benefits every classroom and every student. IB creates critical, creative and reflective thinkers who are prepared for life. IB assures that Sacred Heart provides world-class learning for world-ready leaders.
Sacred Heart Schools has a venerable history of helping students grow from learners to leaders through its mission to educate the whole child. A mission formed by the early leadership of the Ursuline Sisters of Louisville in 1877.

With the announcement of the largest cash gift in the campus’ 140-year history, Sacred Heart Schools has further distinguished itself in the empowerment of world-ready leaders through formal programming and authentic learning experiences. Philanthropist, and Sacred Heart Academy alumna, Jean Wode Frazier ’52 donated $1 million to fund the launch and development of the Jean Frazier Leadership Institute at Sacred Heart Schools. With the creation of the Leadership Institute, Sacred Heart Schools recognizes that leaders are developed through deliberate study and practice. The idea is that leadership – like other disciplines – consists of a set of skills, methodologies and ideas that can be taught. The Institute will give each student and staff member the tools he or she needs to build an individualized leadership blueprint.

LEADERSHIP INSTITUTE

JEAN FRAZIER

AT SACRED HEART SCHOOLS

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By utilizing a four-part approach to leadership training: self-awareness, character-building, goal setting and self-advocacy, students are working to define the principles that guide their leadership style. They are learning practical leadership skills, methods and techniques such as communication, facilitation, engagement, decision making, planning and fiscal literacy. In aiding students in the growth of those personal development skills, self-awareness and self-confidence and in providing opportunities for students to authentically practice leadership through school involvement, service work and internships, the JFLI is taking a comprehensive approach to leadership development. With this focus on learning to lead, students will learn the hallmarks of Sacred Heart Schools as compassionate, world-ready servant leaders.

The idea of formal leadership programming is a natural, next step for SHS as we work to become a full International Baccalaureate (IB) World School district. IB’s research-based curriculum nurtures lifelong learners and influences education and leadership on a global scale. The aim of all IB programs is to develop internationally minded people who, recognizing their common humanity and shared guardianship for the planet, help to create a better and more peaceful world.

LEADERSHIP CABINET MEMBERS

Laura Barnum, SHA ’93
former Executive Director of Yum! Foundation

Alice Fishel, SHA ’85
Partner and Executive Committee member with Latham & Watkins

Lydia George, SHA ’92
President and CEO, Olmsted Parks Conservancy

Lucy Lee Hahn, SHA ’75
Chief Partner Officer, Starbucks

Lauren Hitron, SHA ’99
Director, Jean Frazier Leadership Institute

Nick King
Founder, King Foundation for Social Justice

Clay Musselman, SHA ’81
Founder, Women 4 Women

Akira Paradis
General Counsel, Humana

Laura Schwab, SHA ’91
President, Aston Martin-Americas Region
FINANCIAL REPORT (UNAUDITED)

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Sacred Heart Schools recognizes the need to increase the size of our endowment considerably to reach our long-term goal of $20 million. As the endowment grows, more money will be available annually for financial aid, faculty recruitment and retention, and faculty professional development.

Sacred Heart Schools' annual fundraising priorities include:

- Annual Fund
- Sacred Heart Model School
- Sacred Heart Preschool
- Sacred Heart School for the Arts

**ST. ANGELA MERICI CIRCLE**

The St. Angela Merici Circle recognizes those who have designated a gift by will or bequest to Sacred Heart Schools or one of its approved by the Board of Trustees.

**Estate and Planned Gifts:** Some donors wish to make gifts through their estate plans. A gift made through a bequest or estate is referred to as a planned gift. Any person who makes an estate plan which includes a Sacred Heart school is a member of the St. Angela Merici Circle. The Office of Institutional Advancement can provide estate and planned giving guidance upon request.

**Development and Program Endowment Opportunities:** SHS has various faculty and program specific needs within the district: Sacred Heart Academy, Sacred Heart Model School, Sacred Heart Preschool and Sacred Heart School for the Arts. Endowed departments, STEM (science, technology, engineering, and mathematics) programs and arts opportunities are the difference between an average program and one that excels nationally.

**Endowed Student Financial Aid Opportunities:** Endowed student financial aid will make a Sacred Heart Schools education possible for prospective families who would otherwise not be able to afford the tuition. It will also benefit current families who find their ability to afford an Ursuline education has changed. Without aid, they face withdrawing their child from Sacred Heart Schools due to unexpected financial hardship.

**STUDENT SCHOLARSHIP/FINANCIAL AID OPPORTUNITIES**

- **Endowed Student Financial Aid Opportunities:**

**Professional Development and Program Endowment Opportunities:** SHS has various faculty and program specific needs within the district: Sacred Heart Academy, Sacred Heart Model School, Sacred Heart Preschool and Sacred Heart School for the Arts. Endowed departments, STEM (science, technology, engineering, and mathematics) programs and arts opportunities are the difference between an average program and one that excels nationally.

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**Sacred Heart Schools' Annual Report 2017-2018**

**THE ALAGIA FAMILY SCHOLARSHIP FUND**

This endowed scholarship provided by Claire Alagia, SHA ’76, Marie Alagia Call, SHA ’72 and Maggie Alagia Ingram, SHA ’78 will enable an SHA student to experience the core values and full involvement of a Sacred Heart Academy experience. The Alagia Family wishes to support a student with financial need who possesses a positive attitude and strong work ethic, in addition to being involved with extracurricular activities. This scholarship is to supplement her tuition, educational, professional development, arts or athletic needs.

**THE AMSHOFF/MIRANDA/ELPERS FUND FOR SACRED HEART**

This endowed scholarship is in memory of Rosalyn Amshoff Miranda ’23 and in appreciation of the life enriching value of the excellent educational foundation and strong spiritual formation the Miranda/Elpers family received at Sacred Heart Schools and a desire to provide such benefits to future generations of young women at SHA.

**THE RACHEL BLANTON SCHOLARSHIP**

This scholarship was established in 2015 in memory of Rachel Blanton, a beloved teacher of violin. Funds annually support an SHA student who is achievement oriented, intent to pursue his or her talent in violin and demonstrates financial need.

**THE ANGELA BORZEN MEMORIAL SCHOLARSHIP**

Established in 1998 by Mr. and Mrs. Donald Bohnen, in memory of Angela Bohnen, a 1983 graduate of SHA, who passed away in 1992. This scholarship is awarded annually to a student selected for academic potential, financial need and extra-curricular involvement.

- **Mr. and Mrs. Robert Ayotte**
- **Mr. and Mrs. Charles Baglan**
- **Mr. and Mrs. Samuel Blythe**
- **Mr. and Mrs. Todd Bobo**
- **Mr. and Mrs. John Bondurant**
- **Mr. and Mrs. Michael Boone**
- **Mr. and Mrs. Jimmie Clark**
- **Frances Giuglano Coady**
- **Mr. and Mrs. Joseph Day**
- **Mr. Andy Early**
- **Mrs. Caroline M. Ewing**
- **Ms. Ruby Gordon**
- **Joan Bobozien Habig**
- **Jean and Jack Hanley**
- **Ms. Sharon Hitch**
- **Mr. and Mrs. James Ryder**
- **Doris and Bob Jones**
- **Mr. and Mrs. James Juetz**
- **Ms. Carol Kaelin**
- **Mr. Douglas Kofold**
- **Mr. and Mrs. Norman Linton**
- **Jeannine and John Lissay**
- **Mr. and Mrs. Scott Morford**
- **Mary Carol Kipp Mosley**
- **Mr. John Mullane**
- **Helen Petrlik**
- **Mr. and Mrs. William Ryder**
- **Mr. Rick Sanders**
- **Mr. Larry Steinberg**
- **Mr. and Mrs. Thomas Weber**
- **Mr. Simon Wolf**

**THE CHARLES A. BROWN JR. FAMILY SCHOLARSHIP ENDOWMENT FUND FOR SHA**

This endowed scholarship was established in 2013 in appreciation of the life enriching value of the excellent educational foundation and strong spiritual formation his family received at Sacred Heart Schools and a desire to provide such benefits to future generations of young women at SHA. This scholarship will provide financial aid to incoming freshmen who are academically motivated and financially challenged.

- **Mr. and Mrs. Charles A. Brown, Jr**

**THE SARAH BEARDEN MEMORIAL SCHOLARSHIP**

Founded by the Bearden family in memory of their daughter, Sarah, a 2006 graduate of SHA who passed away in 2010. The Bearden family believes in the mission of SHA and in the importance of educating the whole person. The scholarship is awarded to a student of SHA who, even though she may have learning disabilities, tries hard, does her best to strive for good grades and takes advantage of the excellent educational opportunities available at the school.

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**Abbey Road on the River**

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THE BROWN-FORMAN DIVERSITY SCHOLARSHIP FUND
This scholarship will provide support to academically qualified SHA and SHMS students who represent diverse social aspects such as ethnicity, religion, socioeconomic status and language. Brown-Forman has been "responsibly giving back to the Louisville Community since 1870."
Brown-Forman Corporation
Dr. Peter and Mrs. Lisa Steiner

BOB CASEY SPIRIT OF EDUCATION AWARD
An annual fund established in 2013 in memory of Mr. Casey’s lifelong dedication to education and his tireless devotion to Sacred Heart Academy students and athletics. This annual award recognizes a Sacred Heart Academy student who embodies characteristics of outstanding leadership, scholarship and displays Valkyrie spirit.
Sharon Pullem Casey
Mr. and Mrs. Joseph Lichetfeld
Ms. Colleen Lincoln
Mr. and Mrs. Anthony Zupan

THE CASPER SCHOLARSHIP
This endowed scholarship, dedicated in memory and memory of Linda Casper, mother of Megan, ’96, Caroline ’98, and Molly ’03, all graduates of SHA. Annual-ly, the SHA Parent Association awards this partial tuition stipend to a qualified SHA student in Linda’s name. The Casper Scholarship will be awarded to an SHA rising sophomore, junior or senior who has demonstrated a unique community service learning project. Written documentation of service project required with application.

THE JENNA COOPER MEMORIAL SCHOLARSHIP FUND
This endowment legacy ensures excellence, be active in her school and/or community and maintain a 2.5 GPA in order for the scholarship to be renewed.

THE BIANCA CRISTOFOLI FAMILY SCHOLARSHIP
This scholarship is to provide financial assistance to an incoming SHA freshman who attended a Catholic elementary school but requires financial aid in order to continue her Catholic educational experience. The student will show a preference to STEM programming and it will be renewable throughout her years at SHA.
Mrs. Bianca Cristofoli

THE FLAGET ALUMNI ASSOCIATION SCHOLARSHIP
Assist an SHA student in continuing her education in a strong Catholic environment. This scholarship is made possible by the Flaget Alumni Association for a qualifying student attending a Catholic high school in Louisville. The student must demonstrate financial need, be a practicing Roman Catholic, have a strong desire to obtain a Catholic secondary education and reside in the Metropolitan Louisville area. Other guidelines include: 3.0 GPA, participation in extracurricular activities, and demonstration of charitable and/or community service.
Flaget Alumni Association

THE JEFFREY D. FRAZIER ENDOWMENT FUND FOR SACRED HEART ACADEMY
This scholarship will provide financial aid to a student that wishes to attend SHA but is financially challenged. This student will present with a learning differ-ence, to actively in her school and/or community and maintain a 2.5 GPA in order for the scholarship to be renewed.
Jeff Frazier

THE GARDNER FOUNDATION SCHOLARSHIP
The Gardner Foundation Scholarship is awarded to a current student or rising freshman who makes meaningful contribution to the success of Sacred Heart through leadership ability or outstanding personal character or good fellowship.
The Gardner Foundation

THE COURTNEY GARRETT MEMORIAL SCHOLARSHIP
This scholarship honors the memory of Courtney Garrett, a 1999 graduate of SHA, who passed away in 2003. This SHA scholarship offers four years of tuition support to an incoming freshman who has graduated from a Catholic grade school. The student must work to her academic capacity, exhibit an interest in community service, and demonstrate financial need.
Mary Buk Olsen

THE HAFELE FAMILY SCHOLARSHIP FUND
Carl and Marianne Hafele established this endowed scholarship in honor of Carl’s leadership on the SHA Board of Trustees and his daughter, Madeline H. Campbell, SHA ’11, Nicole S. Hafele, SHA ’10, Jacqueline M. Hafele, SHA ’10, Caroline E. Hafele, SHA ’08, and Allison L. Hafele, SHA ’08. This scholarship will be granted to a student who displays financial need, is academically motivated, well-rounded, and who otherwise would not be able to attend SHA. It is renewable if the student maintains a 2.5 GPA and meets other specific criteria.
Carl and Marianne Hafele

THE HALE FAMILY ENDOWMENT
The purpose of the Hale Family Endowment is to provide financial aid to a student that wishes to attend Sacred Heart Academy but lacks the financial resources. The scholarship may be renewed throughout her years at SHA.
Karen and Roger Hale

THE JOAN DRISCOLL HARDY SCHOLARSHIP
This endowed scholarship goes to a student demonstrating financial need who is involved in two or more extracurricular activities within SHA. It honors Joan Driscoll ’58 who served as class president, class secretary, class reporter, captain of varsity basketball and field hockey teams, served in drama club, dance commit-tee, glee club and was senior prom-queen.

THE HASKEN/OLDFATHER SCHOLARSHIP
The purpose of this fund is to provide tuition assistance to an incoming freshman student(s) demonstrating substantial financial need, who without such assis-tance would otherwise be unable to attend Sacred Heart Academy and who scored a minimum of 30 percent on the high school placement test. A student exhibiting substantial financial need is defined as one who, based upon the determination of PSAS, is awarded $3,500.00 or more of financial aid from the Sacred Heart School Financial Aid Fund.
Mr. Michael Hasken and Mrs. Ann Oldfather

THE RUTH ANN HENDRICKS SCHOLARSHIP
Dr. Robert Dun and Mrs. Karen Beseck established The Ruth Ann Hendricks Scholarship fund at Sacred Heart Academy in honor of Ruth Ann Hendricks. This scholarship will provide tuition assistance for an incoming Sacred Heart Academy freshman who demonstrates financial need and when applicable, has an interest in math or science.

THE H.O.P.E. SCHOLARSHIP
The H.O.P.E. (Helping Other People Excel) Scholarship fund at SHA was established to provide tuition assistance to students who exhibit financial need. This scholarship will provide financial aid up to 50% of tuition for four years to a student that is in good standing in the community.
Anonymous (3)

THE HORTON FAMILY SCHOLARSHIP
Established by Mr. and Mrs. Albert C. Horton and family to provide financial aid for an SHA student who is academically motivated and who otherwise would be unable to attend SHA. The scholarship is renewable, but the recipient must annually qualify financially and maintain a 2.5 GPA.

THE KATHY BURKE JARBOE MEMORIAL SCHOLARSHIP
This endowed scholarship honors Kathy Jarboe, a 1967 graduate of SHA, who passed away in 2000. Kathy was committed to Catholic education as an educator. Her family and friends have chosen to memorialize her with an SHA scholarship fund that will enable students who lack the financial resources to attend SHA.

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THE KENNEDY SCHOLARS PROGRAM
Established in 1999 through the efforts of Nick King and his late wife, Carol Zerkubin King, a 1962 SHA graduate, this scholarship is partially funded through donations from SHA parents, alumnae and friends. The Foundation for Social Justice creates life-long opportunities for young women who demonstrate financial need, academic potential, a high level of motivation, and an enduring commitment to help others. In addition to maintaining high scholastic and behavioral standards, Kennedy Scholars are required to participate in academic, cultural and leadership enrichment activities that help prepare them for success. The amount of scholarship aid offered is determined by the financial need of the applicant. Only 8th grade students are eligible to apply.

THE EDITH BROWN LANCASTER SCHOLARSHIP
This scholarship endowed in 1999 by Edith Brown Lancaster, a 1925 SHA graduate, provides tuition assistance for a SHA student who demonstrates financial need and maintains at least a B average.

THE LEADERSHIP AND PUBLIC POLICY SCHOLARSHIP
This scholarship was endowed by an SHA alumna who believes she has excelled in life due to the strong education and values she received at SHA. This purpose of this scholarship is to provide financial assistance to a student in need that exhibits leadership skills and an interest in public policy. Preference will be given to a student that maintains a 3.0 grade point average.

THE DR. BEVERLY MCLAULIFFE SCHOLARSHIP
This SHA scholarship is in honor of a former SHA principal, Dr. Beverly McAluliffe who served tirelessly from 2001 to 2012. Dr. McAluliffe was a dedicated leader who passionately worked to increase accessibility to the great Catholic education and values at SHA for as many eligible students as possible. This scholarship provides tuition support to those qualifying for financial aid and exhibits the core values and mission of Sacred Heart Schools.

THE MEAGHER FAMILY SCHOLARSHIP FUND
This scholarship was established by Jim and Floy Meagher in recognition and appreciation of the excellent education their 10 daughters received at SHA. The scholarship, based on investment earnings from the original gift, provides assistance for a student demonstrating financial need.

THE ST. ANGELA MERICI SCHOLARSHIP FOR SACRED HEART SCHOOLS
This scholarship was established by the Ursuline Sisters of Louisville to assist families in financial need at any of our four schools.

THE ST. ANGELA MERICI PROFESSIONAL DEVELOPMENT ENDOWMENT FOR SACRED HEART SCHOOLS
This endowment was created by the Ursuline Sisters of Louisville to support Sacred Heart Schools’ faculty in their pursuit of educational enrichment. Through this fund both faculty and student learning will be deepened through the knowledge acquired in these educational experiences.

THE NANNETTE MERSHON ENDOwed ALUMNae LEADERSHIP AWARD FOR SHA
This scholarship was established by Creighton Mershon, the Mershon family and many friends in honor of Nannette Mershon, SHA ’67 to honor Nannette’s passion for SHA and to recognize her many years of service to SHA and Sacred Heart Schools. The applicant should exemplify the Ursuline Core Values and radiate a love and passion for SHA. Candidate should be a leader who would potentially serve as a future SHA Alumnae class representative and continue to radiate a love and passion for SHA and to recognize her many years of service to SHA and Sacred Heart Schools.

THE KING SCHOLARS PROGRAM
Established in 1999 through the efforts of Nick King and his late wife, Carol Zerkubin King, a 1962 SHA graduate, this scholarship is partially funded through donations from SHA parents, alumnae and friends. The Foundation for Social Justice creates life-long opportunities for young women who demonstrate financial need, academic potential, a high level of motivation, and an enduring commitment to help others. In addition to maintaining high scholastic and behavioral standards, Kennedy Scholars are required to participate in academic, cultural and leadership enrichment activities that help prepare them for success. The amount of scholarship aid offered is determined by the financial need of the applicant. Only 8th grade students are eligible to apply.

THE JOAN WHITTEN MONTGOMERY LEGACY SCHOLARSHIP FUND
This scholarship provides financial aid to an SHA student who is academically motivated, active in extra-curricular activities and who otherwise would be unable to attend SHA. The scholarship is in recognition of Joan Whitten Montgomery ’49, her daughter Madge Montgomery Roshkowski ’91, Sarah Montgomery Mosley ’95 and her granddaughters Jodlyn Kane Montgomery ’86 and Mallory Jane Roshkowski ’11.

THE LORRETTA PETER MUDDO SCHOLARSHIP
This scholarship was established in 1997 by Carmel Mudd Borden, a 1967 SHA graduate. This SHA scholarship may be renewed annually if the student maintains at least a B average, participates in school activities, and demonstrates a continuing financial need. The recipient must be in the top 25 percent of her entering freshman class and exhibit potential and desire to learn the most from an SHA education.

THE COMMANDER KATHY MURPHY ENDOWMENT FUND FOR SACRED HEART ACADEMY
This scholarship was endowed by Commander Kathy Murphy Endowment Fund for Sacred Heart Academy is to provide financial aid to a young woman who desires to attend SHA, is academically motivated, and because of financial challenges would otherwise be unable to attend the school. The scholarship would typically be awarded to a financially challenged incoming freshman, and would be renewed throughout her four years at SHA if she maintains the equivalent of a 2.5 grade point average (on a scale of 4, with 4.0 being the highest achievable score), and continues to demonstrate financial need. However, if the scholarship is not currently being awarded to a student who begins at SHA as a freshman, it may be awarded to a sophomore, junior or senior who maintains a 2.5 grade point average and while attending SHA demonstrates financial circumstances such that she may be unable to continue at SHA without the assistance of the scholarship.

THE JANA OLIVER ENDOWMENT FUND
Owen and Kathy Oliver created the Jana Oliver Endowment Fund to honor their daughter, Jana, a former SHA student who died in 1995. Jana studied for 17 years at Sacred Heart Schools. She was a baller and theatrical student at SHA, attended Sacred Heart Preparatory and graduated from SMHS ’91 and SHA ’95. The Jana Oliver Endowment Fund supports production costs and other needs at SHA.

THE RUTLEDGE FAMILY ENDOWMENT FUND FOR SACRED HEART SCHOOLS
This endowed scholarship was established by E. Peter Rutledge in honor of St. Augustine Rutledge OSU, Ms. Betty Ann Rutledge and Mr. Maurnette Rutledge Semones, SHA ’99. This scholarship will provide financial aid to incoming Sacred Heart Schools’ students who are academically motivated, and who otherwise would not be able to attend SHA.

THE DONNA BENDER MOIR SCHOLARSHIP
This scholarship was established by Norma J. Bender in recognition of SHA’s beloved athletic director, Donna Bender Moir, SHA ’79 and also in recognition of the following Bender/Moir family members: Diana Bender Brooks ‘77, Sarah Garber ’07, Elizabeth Campbell Moir ’07, Megan Moir ’08, Mackenzie Moir ’11, Melodie Moir ’15, Brian Bender ’18 and Reagan Bender ’24. It will assist with tuition support for an SHA student or students who are “well-rounded” and who would otherwise not be able to attend SHA and participate in the many activities offered by SHA. Recipient must have a 2.5 GPA and participate in SHA activities.

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THE ERIN SHEER MEMORIAL SCHOLARSHIP
This scholarship was created to honor the memory of Erin Sheer, a 1996 SHA graduate, who passed away in 2005. Erin was what everyone around her described as a “great friend,” and she provided leadership among her peers in every way. Interested in art, Erin devoted a great deal of time to painting and expressing herself. This scholarship will provide partial tuition support to an incoming SHA freshman who has expressed an interest in studying art. It is a non-financial need based scholarship.

Steve and Pennie Medley
Mr. and Mrs. Mark Schneider
Noël Sheer
Hank and Georgia Sheer

THE SMHS DIVERSITY SCHOLARSHIP
This scholarship was established to provide tuition to a student that broadens the socio-economic diversity at SMHS.
Anonymous

SHS PROFESSIONAL DEVELOPMENT
Sacred Heart Schools began an endowment initiative to provide student scholarships and faculty/staff support. This fund supports the faculty/staff professional development fund without restrictions.

Mr. Kevin and Dr. Cynthia Crabtree

THE OLGA BUSER SMITH, SHA ’41 AND SR. MARTHA BUSER, SHA ’49 ENDOWMENT FUND FOR SACRED HEART ACADEMY
In one of her many writings on Sr. Angela, Sr. Martha notes that Angela encouraged people to be “open and gracious and hospitable” to others. Olga Buser Smith lived by those qualities, and they continue to define Sr. Martha. The Buser/Smith Scholarship goes to an SHA student who demonstrates financial need and honors the lives of these sisters with the idea that the recipient, through her education at SHA will grow to understand the importance of community, leadership, reverence and service.

Len and Susan Smith Strom

THE MARY FALEY STUDELLE MEMORIAL SCHOLARSHIP
This endowed scholarship was established in 2013 to celebrate the life of Mary Failey Studele, SHA ’51, her strong belief in Catholic education, and was created to leave a legacy for her graduating Class of 1951; for the graduating classes of her daughters: Melinda-1992, Lisa-1983 and Kristin -1987. It is given to an incoming student who is either a Catholic grade school graduate or a Catholic grade school and family traditions are in the Catholic faith. The student is academically motivated, financially challenged and otherwise not able to attend SHA.

Borgia Buckler Walker

THE LAUREN TONINI SPIRIT AWARD
This scholarship was established in memory of Lauren Tonini, a 2001 SHA graduate, who passed away in 2003. Lauren loved SHA and was full of school spirit. She received not only a wonderful education, but was also taught leadership, schoolwork ethic, teamwork and respect for others. This scholarship will benefit an SHA student with a positive attitude, willingness to work hard, strong evidence of leadership and who has financial need.

Chrsissy Tonini McCarthy
Charles and Rosemary Middleton
Mr. and Mrs. James Milliman
Angela Tonini Rogers

Mr. and Mrs. James Thomas
Doris Tonini Thomas
John Tonini Construction
Richard and Denise Tonini

Mr. and Mrs. William Tonini
Frank Tonini
Pat Hennessy Tonini
Mr. Robert Tonini

THE TOUTANT FAMILY ENDOWMENT
This scholarship was established in memory of Dr. William Toutant and Dr. Eileen Toutant, and in honor of family members who attended SHA. The endowment will provide financial aid to incoming SHA freshman who is academically motivated, financially challenged and who would otherwise be unable to attend SHA. Preferential consideration will be given to students interested in Science, Technology, Engineering and Math subjects.

Burt and Barbara Trompeter

THE BERT AND BARB TROMPETER SCHOLARSHIP
This scholarship was established in honor of Bert and Barbara Trompeter, SHA ’50. It will provide financial assistance for incoming SHA freshmen who attended a Catholic grade school and family traditions are in the Catholic faith. The student is academically motivated, financially challenged and otherwise not able to attend SHA.

David and Jennie Heinmattan
Bert and Barbara Trompeter

THE ST. URSULA SCHOLARSHIP
Established by the Sacred Heart Schools Board of Trustees, this scholarship is to provide financial aid in attracting students to Sacred Heart Schools who adds socio-economic diversity to the student body. It is available to any student demonstrating financial need within the four Sacred Heart Schools.

THE URSULINE SISTERS SCHOLARSHIP
This endowed scholarship is a partial tuition scholarship awarded by the Ursuline Sisters to an incoming student each year. The student must be Catholic and a Catholic grade school graduate. The student is eligible to apply for renewal of her scholarship each year if she continues to meet the criteria. The award recognizes and promotes a student’s academic ability, leadership, service and responds to financial need. It is given in tribute to the many outstanding women who were educated by the Ursuline Sisters at Sacred Heart Academy.

Ursuline Sisters of Louisville

THE VEENEENAM VALKYRIE SCHOLARSHIP ENDOWMENT AT SACRED HEART ACADEMY
This fund was established by Marion Veeneman Panyan, a 1960 SHA graduate, to provide financial aid to an incoming student that is an applicant to or will participate in the SHA Learning Differences Program. This student needs to demonstrate evidence of ongoing community service and maintain a GPA of 3.0 or higher for this scholarship to be renewable.

THE WIMSATT FAMILY FUND
This scholarship was created for a Sacred Heart Academy minority student. It is given on an annual basis on behalf of J.S. and Ruth T. Wimsatt, Bryan and Ruth Traurwein, SHA ’99, Robert and Joan R. Wimsatt, Mary Wimsatt Ferguson, Pam Wimsatt Hertz, Nancy Zink O’Connor, Julie Wimsatt Saucier, Joni Zink Schumit, Ruth Wimsatt Traurwein and Bryan Traurwein. This scholarship supports low income families to attend SHA. The endowment will provide financial aid to an incoming SHA Freshman who is academically motivated, financially challenged and who would otherwise be unable to attend SHA. Preferential consideration will be given to students interested in Science, Technology, Engineering and Math subjects.

THE JAMIE YATER MEMORIAL SCHOLARSHIP
This scholarship was established in memory of Jamie Yater SHA ’97 by her mother, Denise Yater, her sister, Stephanie Yater Marlingy ’97, and many other family members and friends. The purpose is to provide financial need to qualifying SHA student or students who is actively involved in SHA athletics and academics, maintains a 3.0 GPA and is an accepted SHA ninth grader with a “B” average from her previous school. It is renewable, but the student must reapply yearly and meet the requirements.

Mr. and Mrs. Charlie George
Rose Marie Hayden
Mr. and Mrs. Kevin Hobbs
Andrew and Laura Means
Mr. and Mrs. David Schuppert
Mr. and Mrs. Charlie Tewell

Mr. Jerry Miller

Mr. and Mrs. Kevin Schneider
Noël Sheer
Hank and Georgia Sheer
ANGELA’S VISION
2016 - 2021

ASPIRATION STATEMENTS

1

To strengthen a vibrant, student-centered community of Catholic schools recognized for their model character-building environment and their emphasis on the development of compassionate and just leaders.

Goal 1: Enhance the recognition of our school community as a Compassionate School District.
Goal 2: From preschool to grade 12, develop a comprehensive education and formation plan to ensure the legacies of St. Angela Merici and the Ursuline Sisters of Louisville are understood and honored.
Goal 3: Enhance the visible symbols on our campus that showcase our Catholic tradition.
Goal 4: Integrate the core value of leadership through formal programming, curriculum development and resources.

2

To attract and retain a diverse and exceptionally talented faculty and staff who engage students in a supportive and rigorous educational experience.

Goal 1: Develop creative programs and/or benefits to recruit and retain diverse faculty and staff members.
Goal 2: Provide coordinated, comprehensive support for the holistic development of each student.
Goal 3: Establish Sacred Heart Schools as a leader in Science, Technology, Engineering and Math (STEM) through the engagement of teachers and students in project-based, hands-on curricula that emphasize problem solving in a real world context.

3

To enhance the educational experience by enrolling and developing students from varied socioeconomic and cultural backgrounds.

Goal 1: Create English Language Learning (ELL) resources to enhance the learning of current and future students and families who have English as a second language.
Goal 2: Develop partnerships with schools and/or organizations that serve diverse populations.
Goal 3: Establish outreach in a local community with educational needs that could be filled by SHS.
Goal 4: Create additional financial aid resources to support students.
Goal 5: Implement a marketing strategy that promotes inclusivity of diverse populations of students.
Goal 6: Create a more inviting environment for prospective students from diverse backgrounds by enhancing existing activities and expanding the engagement of current affinity groups.

4

To immerse students in a comprehensive learning experience that is seamless, technologically-balanced, and globally-conscious.

Goal 1: Establish Sacred Heart Schools as an International Baccalaureate (IB) school district where IB standards and data analysis drive rigorous instructional strategies, curricula, and assessments.
Goal 2: Expand arts education at every level of a student’s educational experience.
Goal 3: Integrate the Ursuline core value of service into the curriculum through outreach and service learning.

5

To establish exemplary learning environments characterized by superior facilities and high standards of environmental stewardship to support the development of the whole person.

Goal 1: Transform the Ursuline Campus into a comprehensive learning laboratory space.
Goal 2: Ensure access to state-of-the-art technology within the teaching and learning environment.
Goal 3: Engage the Ursuline Sisters to make decisions regarding the future use of the Ursuline campus property.
Goal 4: Enhance campus facilities to encourage district-wide student engagement and improve operating efficiencies.
Gifts at all levels are necessary in order to meet the expectations of Sacred Heart Schools’ students and parents for the highest quality education and holistic spiritual experience. Sacred Heart Schools has a series of giving levels that recognize contributions of various sizes. Gifts at the $1,000 and above level qualify donors for the prestigious Sacred Heart Society giving club. It is our sincere hope that as each of us celebrates Sacred Heart Schools and our long and caring history, all members of the Sacred Heart family will make a gift at a level that is significant to them and demonstrates that Sacred Heart is important to them. Sacred Heart Society donor names also appear in the appropriate listing for the school or schools to which their gift was made.

Giving Levels

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<tr>
<th>Presidents Circle</th>
<th>$10,000 and above</th>
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<td>Salesa Circle</td>
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<td>Ursuline Circle</td>
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<td>Angeline Circle</td>
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Sacred Heart Society

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<th>Mr. and Mrs. George Haering</th>
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<td>Mr. and Mrs. David Hall</td>
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<td>Mr. and Mrs. Leroy Leet Jr</td>
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<td>Mrs. Anna Gehring</td>
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### GEM Club Giving Levels

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<td>Angeline Circle</td>
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**Steward's Circle ($500 to $999)**
- Beverly Crossin, SHA
- Laura Grinstead, OAS
- Cheryl Havens, SHA

**Steward's Circle ($500 to $999)**
- Beverly Crossin, SHA
- Laura Grinstead, OAS
- Cheryl Havens, SHA

**Blue Ribbon Circle ($250 to $499)**
- Sherri Borton, SHA
- Mary Ann Brown, SHA
- Betsy M. Best, SHA
- Lisa Barnes, SHA

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- Sherri Borton, SHA
- Mary Ann Brown, SHA
- Betsy M. Best, SHA
- Lisa Barnes, SHA

**Ursuline Circle ($3,000 to $4,999)**
- Ms. Kevin and Dr. Cynthia Crabtree

**Angeline Circle ($1,000 to $2,999)**
- Amy Helm Baker, OAS
- Michael Brether, SBMS
- Elizabeth Clineham, OAS
- Lisa Dusterhoff, SBMS
- Patricia Fords, SBMS
- Ann Carol Grant, SBMS
- Kim Davis, OAS

**Ursuline Circle ($500 to $999)**
- Henry Cross, SHA
- Laura Grinstead, OAS
- Cheryl Havens, SHA

**Ursuline Circle ($500 to $999)**
- Henry Cross, SHA
- Laura Grinstead, OAS
- Cheryl Havens, SHA

**Contributor ($99 and under)**
- Anonymous
- Lisa Barnes
- Ruben Corbett
- John Davis
- Elsa Gonzalez Padron
- Keith Goode
- Barry King
- Mr. and Mrs. Benjamin Kresse
- Janes Lintner
- Carol Gramig Lyle
- Oriel Martinez-Garcia
- James and Kim McIntyre
- David Nolte
- Mr. and Mrs. Barry Page
- Heidi Pino Alcorta
- Meg Roby
- Daniel Salazar
- Kevin Sauer
- Alyssa Meyer Schlimm
- Mary Ann M. Smith
- Rainder Valdez Gonzalez
- Connie Cogswell Williams

### Sacred Heart Schools Annual Fund Donors

<table>
<thead>
<tr>
<th>Contribution</th>
<th>Donor</th>
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| $100 to $249 | Amy Baker, SHA
| $250 to $499 | Mrs. and Mr. Michael Blandine
| $250 to $499 | Brown-Forman Corporation
| $500 to $999 | Jane Eaves
| $500 to $999 | Scott Wagner
| $500 to $999 | Shawn Weatherholt
| $1,000 to $249 | Mr. and Mrs. Joseph Gauthier
| $1,000 to $249 | Mr. and Mrs. George Grant
| $1,000 to $249 | Mr. and Mrs. Jack Grant
| $1,000 to $249 | Mr. and Mrs. John Grant
| $1,000 to $249 | Mr. and Mrs. Richard Grant

### Sacred Heart Schools Faculty and Staff Giving

<table>
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<tr>
<th>Contributor</th>
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| $99 and under | Kate Stockton, SHMS
| $99 and under | Amy Olson, OAS
| $99 and under | Amy Nall, SHA
| $99 and under | Nannette Mershon, OAS
| $99 and under | Mary Lee McCoy, SHA
| $99 and under | Sheila Huff, SHA
| $99 and under | Lisa Barnes, OAS
| $99 and under | Carol Bzura, SHA
| $99 and under | Missy Bartlett, SHA
| $99 and under | Jacqueline Barnett, SBMS
| $99 and under | Melissa Barletti, SHA
| $99 and under | Emily Black, SHA
| $99 and under | Karen Blevins, SBMS
| $99 and under | Dale Brannon, SHA
| $99 and under | Carol Brown, SHA
| $99 and under | Didley Caster-Antigua, SHA
| $99 and under | Stephanie Catelet, SHP
| $99 and under | Jan Church, SHMS
| $99 and under | Laura Clements, SHA
| $99 and under | Ruben Corbett, OAS
| $99 and under | Katie Daly, SHA
| $99 and under | John Davis, SHA
| $99 and under | Shannon Dawson, SHA
| $99 and under | Incognito Dones, SHA
| $99 and under | Fran DiStefano, SHA
| $99 and under | Caroline Durham, SHP

The following donors have met the criteria for GEM Club, our campus-wide giving club. These members are the most dedicated Sacred Heart Schools supporters who sustain and strengthen our standards of excellence. To achieve membership, donors give a minimum $100 annual fund gift across at least four months through credit card, EFT or payroll deductions.

Dr. and Mrs. Paul Abbott
Mr. and Mrs. Tad Adams
Heather DeGrella Bender
Sharon Dickwells
Paul Bimmerish Bishop
Mr. and Mrs. Douglas Bodhaine Jr.
Dr. and Mrs. Michael Bratcher
Dr. and Mrs. Paul Brooks II
Cheryl Frazer Burnett
Linda Gies Carter
Mr. and Mrs. Scott Callett
Dr. Laura Chipa
Dr. and Mrs. Jim Coosan
Betsy Young cowan
Alice H. Cowley
Betsy Cowan, SHA
Kate Stockton, SHMS
Kimberly Osting, SHMS
Amy Olson, OAS
Amy Nall, SHA
Nannette Mershon, OAS
Mary Lee McCoy, SHA
Sheila Huff, SHA
Lisa Houghlin, SHP
Ann Carol Grant, SHMS
Patricia Forde, SHMS
Elizabeth Clingaman, OAS
Michael Bratcher, SHMS
Emily Nolan, SBMS
Debbie Crossin, OAS
Lauren Hitron, OAS
Andrea Hinson, OAS
Elizabeth Huling, SBMS
Karen Logan Khly
Joseph Jason Kempf
Jane Rolly Kennedy
Glenn Kosse and Kelley Helgeson
Tara Krimer
Lindert Schmitt Lahan
Mr. and Mrs. Carlton Lowe
Mrs. Mary Lee McCoy
Mrs. and Mrs. David Mickle
Nannette Mershon
Dr. Rodrigo Moreno and Dr. Angela Becerra
Caroline Silvanic Mulvahy
Prof. John Myers and Dr. Lisa Myers
Mr. and Mrs. Patric Nall

<table>
<thead>
<tr>
<th>Contributor</th>
<th>Donor</th>
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</thead>
</table>
| $100 to $249 | Amy Baker, SHA
| $100 to $249 | Mrs. and Mr. Michael Blandine
| $100 to $249 | Brown-Forman Corporation
| $250 to $499 | Jane Eaves
| $250 to $499 | Scott Wagner
| $250 to $499 | Shawn Weatherholt
| $500 to $999 | Mr. and Mrs. Michael Ciaglman
| $500 to $999 | Mr. and Mrs. Gregory Daunhauer
| $500 to $999 | Mr. and Mrs. Michael Haering
| $500 to $999 | Mr. Tom Musselman
| $500 to $999 | Dr. and Mrs. Peter Steiner
| $500 to $999 | Ursuline Sisters of Louisville
| $500 to $999 | Dr. and Mrs. Chris Walsh
| $500 to $999 | Ursuline Sisters of Louisville
| $500 to $999 | Ursuline Sisters of Louisville

Sacred Heart Schools Annual Report 2017-2018
MEMORIAL GIFTS

Thank you to the following companies and corporations for supporting the mission of Sacred Heart Schools by matching gifts of their employees. Employer matching gifts double or triple gifts to Sacred Heart Schools.

AARP
BAE Systems
Brown-Forman Corporation
Deutsche Bank Americas Foundation
GE Foundation Matching Gifts Program
Google Matching Gift Foundation
Home Depot
Humana Foundation
Intel
John Hancock Financial Services Matching Gift Program
Kindred Healthcare, Inc.
MMC Matching Gifts Program
New York Life Foundation
Northwestern Mutual Life Foundation
PNC Bank Matching Gifts
Reynolds American Foundation
Sheel Oil Company Foundation

MATCHING GIFTS

Ms. Susan Aru
Mr. and Mrs. Carl Clements
Richard Johnson
Patricia Trompeter Nash
Dr. Anna Jo Paul and Mr. Barry Paul
Ann Simms Steltenpohl
Mr. and Mrs. Thomas Stone

Lead with Heart

Lead with Heart an appealing request those to dig deep within their heart to support our four campus schools and the students and families in need of financial aid. These gifts are greatly appreciated and will help Sacred Heart Schools develop more children from Learners to Leaders. Overall, the campaign raised over $17,000 which will make an immediate impact to the students on our campus.

INTERLUDE UNDER THE SEA 2018

Ms. Carolyn Hemmer Matula
Mr. and Mrs. Thomas Klein
Mr. and Mrs. Clay Kannapell
Mr. and Mrs. Paul Jardina
Mr. and Mrs. Clay Jabobs
Mr. and Mrs. Kevin Hochman
Mrs. Laura Kopple Hilbert
Mr. and Mrs. Dan Harty
Ms. Ann Carol Grant
Ms. Kristina Garvey
Dr. Julie and Mr. Michael Flynn
Mr. and Mrs. Terry Fenwick
Dr. and Mrs. David and Clara Pallares
Drs. David and Clara Pallares
Mrs. Laura Kline Hiller
Mr. and Mrs. Rob Hutchenson
ISCO Industries, LLC
JRA, Inc. & Wehr Constructors, Inc.
Judge Audrey Eckerle
Kitchen Cmapct
Maker’s Mark Distillery, Inc.
Maker’s Mark Distillery, Inc.
Mr. and Mrs. Scott Catlett
Mr. and Mrs. Paul Burke
Dr. and Mrs. Michael Bratcher
Mr. and Mrs. Geoffrey Baker
Mr. and Mrs. Robert Hutchenson
Mr. and Mrs. Rob Hutchenson
Mr. and Mrs. Scott Catlett
Mr. and Mrs. Paul Burke
Dr. and Mrs. Michael Bratcher
Mr. and Mrs. Geoffrey Baker
Mr. and Mrs. Robert Hutchenson
INTERLUDE 2018 EXECUTIVE COMMITTEE

Dear SHA Alumnae, Parents, Families and Friends,

What a light you are to Sacred Heart Academy, and thanks to your generosity, our students’ lights shine more brightly as well! Your commitment to “Dear Sacred Heart, School of my Heart,” ensures a strong Catholic and academic education for our young women, many of whom would not have this opportunity without your support. Your support enabled us to increase our counseling department, both in headcount and new physical space, continue to provide state-of-the-art technology in our classrooms, and hire, train and retain highly-talented and dedicated faculty.

We are rooted in the Ursuline Core Values of Community, Reverence, Service and Leadership, and are providing a world-class education for world-ready leaders.

We had a successful year with the Class of 2018 earning over $29 million in college scholarships to 150 colleges and universities across the country. Seven of our seniors were recognized by the National Merit Scholarship Foundation, nine were Governor’s Scholars, and five were selected for the Governor’s School for the Arts. We are very proud that 28 students completed all courses for the International Baccalaureate Diploma and more than half of our upper-class students took IB courses for college credit. The Valkyries won state championships in golf, swimming and tennis with 25 student athletes signing letters of intent to play collegiate sports.

The Sacred Heart Academy light also shines throughout our community as our students serve in more than 75 agencies, giving their hearts and their time to help those in need. I can say with great confidence that our students are among the most reverent, respectful and integrity-filled young women in the city.

I pray each day that the light of the Holy Spirit fills your heart. Thank you for the blessing you are to Sacred Heart Academy.

With gratitude,

Mary Lee McCoy
Principal

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I pray each day that the light of the Holy Spirit fills your heart. Thank you for the blessing you are to Sacred Heart Academy.

With gratitude,

Mary Lee McCoy
Principal
### Giving Levels

**Sacred Heart Society**
- President's Circle: $10,000 and above
- Ursuline Circle: $5,000 to $9,999
- Blue Ribbon Circle: $2,500 to $4,999
- 100 Club: $100 to $249
- Steward's Circle: $1,000 to $2,999
- Angeline Circle: $500 to $999
- Salesia Circle: $250 to $499
- President's Circle: $10,000 and above

**Sacred Heart Academy Annual Giving**

<table>
<thead>
<tr>
<th>Year</th>
<th>Contributions</th>
<th>Participation</th>
<th>Gifts</th>
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<tr>
<td>1962</td>
<td>$8,497</td>
<td>20%</td>
<td>$16,994</td>
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**Sacred Heart Academy Annual Giving**

**CLASS OF 1975**
- **President’s Circle** ($10,000 and above)
- **Steward’s Circle** ($500 to $999)
- **Angeline Circle** ($1,000 to $2,999)
- **Contributor** ($99 and under)
- **Gifts**: $9,570

**CLASS OF 1977**
- **President’s Circle** ($10,000 and above)
- **Steward’s Circle** ($500 to $999)
- **Angeline Circle** ($1,000 to $2,999)
- **Contributor** ($99 and under)
- **Gifts**: $12,370

**CLASS OF 1979**
- **President’s Circle** ($10,000 and above)
- **Steward’s Circle** ($500 to $999)
- **Angeline Circle** ($1,000 to $2,999)
- **Contributor** ($99 and under)
- **Gifts**: $17,033

**CLASS OF 1981**
- **President’s Circle** ($10,000 and above)
- **Steward’s Circle** ($500 to $999)
- **Angeline Circle** ($1,000 to $2,999)
- **Contributor** ($99 and under)
- **Gifts**: $14,442

**CLASS OF 1983**
- **President’s Circle** ($10,000 and above)
- **Steward’s Circle** ($500 to $999)
- **Angeline Circle** ($1,000 to $2,999)
- **Contributor** ($99 and under)
- **Gifts**: $13,765

**CLASS OF 1985**
- **President’s Circle** ($10,000 and above)
- **Steward’s Circle** ($500 to $999)
- **Angeline Circle** ($1,000 to $2,999)
- **Contributor** ($99 and under)
- **Gifts**: $14,970

**CLASS OF 1986**
- **President’s Circle** ($10,000 and above)
- **Steward’s Circle** ($500 to $999)
- **Angeline Circle** ($1,000 to $2,999)
- **Contributor** ($99 and under)
- **Gifts**: $13,640

**CLASS OF 1976**
- **President’s Circle** ($10,000 and above)
- **Steward’s Circle** ($500 to $999)
- **Angeline Circle** ($1,000 to $2,999)
- **Contributor** ($99 and under)
- **Gifts**: $13,640

**CLASS OF 1978**
- **President’s Circle** ($10,000 and above)
- **Steward’s Circle** ($500 to $999)
- **Angeline Circle** ($1,000 to $2,999)
- **Contributor** ($99 and under)
- **Gifts**: $14,200
### 2009

**SACRED HEART ACADEMY ANNUAL GIVING**

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<th>Year</th>
<th>Gifts ($25,000 to $99,999)</th>
<th>Participation: 15%</th>
<th>President’s Circle ($10,000 and above)</th>
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### 2012

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<th>Participation: 15%</th>
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### 2015

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<th>Year</th>
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<td>2016</td>
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<td>100 Club ($100 to $249)</td>
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<td>2017</td>
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### 2018

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<th>Year</th>
<th>Gifts ($25,000 to $99,999)</th>
<th>Participation: 20%</th>
<th>President’s Circle ($10,000 and above)</th>
<th>Gifts: $850</th>
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<td>100 Club ($100 to $249)</td>
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</table>
Steward's Circle ($500 to $999)

- Dr. and Mrs. Sean Maguire
- Mr. and Mrs. John Lucchese
- Salesia Circle ($5,000 to $9,999)
- Dr. and Mrs. Rudy Ellis
- Mr. and Mrs. Charles Cahill
- Mr. and Mrs. Jeff Kehrle
- Mr. and Mrs. Richard Elkins
- Ms. Cara Gordon
- Mr. and Mrs. Richard Eggert
- Ms. Ann Gordon
- Mr. and Mrs. Michael Hilleary
- Mr. and Mrs. Michael Boone
- Ms. Carmen Herrera
- Mr. and Mrs. John James
- Mrs. Tracy Holahan Zoeller
- Mr. and Mrs. Tim Landoch
- Mr. and Mrs. Michael Kupper
- Mr. and Mrs. Dan Harty
- Mr. and Mrs. Linda Day
- Mr. and Mrs. Mat Ferreri
- Mr. and Mrs. John Watson
- Mrs. Veatrice Harris
- Mr. and Mrs. Brian Hapney
- Tricia Forde
- Mr. and Mrs. Malek George
- Mr. and Mrs. William Gathof
- Mr. and Mrs. Ed Gardner
- Mr. and Mrs. Mike Farrar
- Mr. and Mrs. Mike Geddie
- Mr. and Mrs. Ryan Wilson
- Mr. and Mrs. Tom Scanlan
- Ms. Melissa Rue
- Mr. and Mrs. Daniel Ruckriegel Jr.
- Mr. and Mrs. M. J. Riedl
- Mr. and Mrs. David Nash
- Mr. and Mrs. David Geddie
- Mr. and Mrs. Mark Mullaney
- Mr. and Mrs. Todd Moorman
- Mr. and Mrs. Brian Merkley
- Ms. Deborah Mather
- Mr. and Mrs. John Hidalgo
- Mr. and Mrs. Michael Hofmann
- Mr. and Mrs. Glenn Cohen
- Mr. and Mrs. Paul Cobb
- Mr. and Mrs. Ben Birkby
- Mr. and Mrs. Beth Vickers
- Mr. and Mrs. Patricia Kline
- Mr. and Mrs. Douglas Wise
- Mr. and Mrs. James Whitlock
- Mr. and Mrs. John Hanley
- Mr. and Mrs. Thorp Harrison
- Mr. and Mrs. Thomas Ferreri
- Mr. and Mrs. Scott Smith
- Mr. and Mrs. Craig Tidwell
- Mr. and Mrs. David Thompson
- Mr. and Mrs. David Thompson Jr.
- Mr. and Mrs. Robert Springfield Jr.
- Mr. and Mrs. Scott Shull
- Mr. and Mrs. Charles Flaherty
- Mr. and Mrs. Chris Abrams
- Mr. and Mrs. Mark Hutchens
- Mr. and Mrs. Scott Simmons
- Mr. and Mrs. Robert Watson Vanderloose
- Mr. and Mrs. Daniel Boyd
- Mr. and Mrs. Daniel Hoffman
- Mr. and Mrs. Kathy Hoffman
- Mr. and Mrs. Susan Hoffman
- Mr. and Mrs. John Hanley
- Mr. and Mrs. David Hinds
- Mr. and Mrs. Richard Wilkinson
- Mr. and Mrs. Mark Westenhofer
- Mr. and Mrs. David Vogel
- Mr. and Mrs. Robert Walendy
- Mr. and Mrs. Charles Doolard
- Laura Shock Wurpel
- Mr. and Mrs. Mark Westener
- Mr. and Mrs. Richard Williamson
- Mr. and Mrs. Monty Windom
- Mr. and Mrs. Douglas Wise
- Mr. and Mrs. James Whitfield
- Mr. and Mrs. Mark Young
A MESSAGE FROM THE PRINCIPAL

Dear Parents, Grandparents, SHMS Alumni and Friends,

We at Sacred Heart Model School are very fortunate to have stakeholders like you. Your unwavering support of our school is far-reaching. As a supporter of Sacred Heart Model School, you have delivered an opportunity and inspiration for us to continue pursuing our mission and vision. For that, we are grateful.

We want to take this opportunity to thank all our donors who support us throughout the school year. Your ongoing support means the world to our students and staff. It is your commitment that helps make the SHMS experience possible.

The funds raised go directly to benefit your students. One hundred percent of the annual fund helps the Model School to build on our solid foundation. In the past few years, we have transformed 12 of our classrooms to “classrooms of the future.” These rooms have flexible seating arrangements, transforming the learning environment to support active, inquiry-based learning that develops their critical thinking skills necessary to help them become global citizens.

For the 2018-19 school year, we will make a SHMS education possible for upwards of 365 students. We are very excited to announce that we will be able to offer all students Mandarin as part of the course of studies, and our students in LK and L1 will experience a math and reading class in the Chinese language on a regular basis. This opportunity will help our students gain new perspectives and an international mindedness that will prepare them for learning in an increasingly interconnected world.

We are proud of our past but excited about our future. On behalf of the entire SHMS community, and the spirit of St. Angela Merino, thank you very much!

Dr. Michael Bratcher

Sacred Heart Model School

SAINT HEART MODEL SCHOOL ANNUAL GIVING

CLASS OF 2018
SALUTA CIRCLE ($5,000 TO $10,000)

Ms. Connie Haars-Breden
Mr. and Mrs. Mark Kirkwood

ANGELINE CIRCLE ($1,000 TO $2,999)

Di and Mrs. Paul Brooks
Mr. and Mrs. Morley Brown
Mr. and Mrs. Matthew Brown
Mr. and Mrs. Hirotake Sugimoto
Mr. and Mrs. Scott Wathen
Mr. and Mrs. Michael Talbott

STEWARDS’ CIRCLE ($500 TO $999)

Di and Mrs. Joseph Baldari
Mr. and Mrs. Gregory Elliott
Di and Mrs. Scott Wathen

BLUE RIBBON CIRCLE ($100 TO $499)

Mr. and Mrs. Rocco Cadolini
Mr. and Mrs. Brian McFadden
Mr. and Mrs. Philip Wages
Mr. and Mrs. Larry Nye

100 CLUB ($100 TO $249)

Mr. and Mrs. Craig House
Mr. and Mrs. Brian Johnson
Mr. Louis Kolmanson
Di and Mrs. Scott Klein
Mr. and Mrs. Rob Roberts

CONTRIBUTOR ($99 AND UNDER)

Mr. and Mrs. Paul Elvis

CLASS OF 2019
ANGELINE CIRCLE ($1,000 TO $2,999)

Mr. and Mrs. Blake Daniel
Mr. and Mrs. Bob Ouma
Mr. and Mrs. Leo Last
Dr. Rodrigo Muneno and Dr. Angela Rosario
Dr. David and Clara Faller
Mr. Joseph Parks and Mrs. Anne Pflau-Parks
Mr. and Mrs. Michael Talbott

STEWARDS’ CIRCLE ($500 TO $999)

Mr. and Mrs. Matthew Blandford
Mr. and Mrs. David Fahey
Dr. Jennifer Kran and Mr. Jason Kron
Mr. and Mrs. Jim Moore
Mr. Carter Ruml
Mr. and Mrs. Raymond Talia

BLUE RIBBON CIRCLE ($100 TO $499)

Mr. and Mrs. Paul Moeller
Mr. and Mrs. Greg Kastman
Dr. and Mrs. Michael Ruppel
Mr. Whitney Samuels

100 CLUB ($100 TO $249)

Mr. and Mrs. Robert Davis
Mr. and Mrs. Michael Fairchild
Dr. Andrea Shannon and Mr. Max Sherron

CONTRIBUTOR ($99 AND UNDER)

Mr. and Mrs. Peter Neuk

CLASS OF 2020
URSULINE CIRCLE ($3,000 TO $4,999)

Mr. and Mrs. Gay Oliver

ANGELINE CIRCLE ($1,000 TO $4,999)

Mr. and Mrs. Bridget Allen
Mr. and Mrs. Derek Sasser
Mr. and Mrs. Mark Storey

STEWARDS’ CIRCLE ($500 TO $999)

Di and Mrs. Joseph Baldari
Mr. and Mrs. Gregory Elliott
Di and Mrs. Scott Wathen

BLUE RIBBON CIRCLE ($100 TO $499)

Mr. and Mrs. Rocco Cadolini
Mr. and Mrs. Brian McFadden
Mr. and Mrs. Philip Wages
Mr. and Mrs. Larry Nye

100 CLUB ($100 TO $249)

Mr. and Mrs. Craig House
Mr. and Mrs. Brian Johnson
Mr. Louis Kolmanson
Di and Mrs. Scott Klein
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Dr. and Mrs. Patrick Downs
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Mr. and Mrs. Henry Mosby
Mr. and Mrs. Doug Parker
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Mr. and Mrs. Michael Baker
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CONTRIBUTOR ($99 AND UNDER)

Ms. Tara Clark
Dear Sacred Heart Preschool Families,

For fifty years we have been educating Sacred Heart Schools’ youngest students, inspiring a life-long love of learning by encouraging respect of self and others, self-confidence and independence. As we close our 50th anniversary year, we acknowledge the mission and values of the Ursuline Sisters – Leadership, Community, Reverence and Service.

We use the tag “Learners to Leaders” often, and this year, with the creation of the Jean Frazier Leadership Institute, we took a deeper look at what leadership looks like at the Preschool level and how our students model this core value daily. SHP students lead in the classroom by creating their own learning environments and “Essential Agreements” outlining their commitment to respect their space, friends and themselves.

Collaboration with our campus schools strengthens our community and exposes our children to rich intergenerational learning. We celebrate SHA seniors with our “Learners to Leaders Walk” before graduation and regularly visit SHMS, learning in their library and art room and reading with our Book Buddies.

The Ursuline Sisters are a vital part of our program with each classroom adopting their own Sister,” with whom they share notes, prayers, projects and visits. This special bond with our Sisters has taught our little leaders the joy of compassion, the power of prayer, and the love of someone we hold special.

Our young leaders participate in many service projects including the Appalachian toy drive and annual food drive, the Terra Cycle recycling program that raises funds for Feeding America and charity:water, and the Leukemia and Lymphoma Society and St. Baldrick’s Society, in honor of one of our own students.

Thank you for your continued support, and most importantly, for sharing your children with us. We know how precious they are.

Peace and Blessings,

Lisa Houghlin
Director

“Educating the mind without educating the heart is no education at all.” - Aristotle
A MESSAGE FROM THE EXECUTIVE DIRECTOR

Dear Parents and Friends of Sacred Heart School for the Arts,

The 2017-18 school year was another successful year of engaging students of all ages in arts activities and performances. The Sacred Heart School for the Arts faculty dedicated their time and energy to diverse schedule that afforded numerous opportunities to showcase the talent and creativity of our students.

With more than 100 students, the Dance Department presented the traditional “Nutcracker” for the Christmas holidays and an ambitious “Seam Lake Ballet” in their Storybook presentation. The Drama Department gave audiences diverse shows from Beginner Drama’s “The Cheesestands Alone,” to Youth Drama’s “The Lion King” and Sacred Heart Academy’s version of Victor Hugo’s “Les Mils.” The music faculty participated in the orchestral for all productions and supervised their 90 students in harp, piano, violin and voice recitals. Some of our youngest students displayed their visual art creations on themes for the Christmas holidays, the Martin Luther King Jr. celebration, Valentine’s Day and the Kentucky Derby. All our young artists – from preschool to high school – showcased their talent, creativity and spirit through arts education.

The administration and faculty guide the course for SHSA, and the students are the heart. But a grateful thank you goes to our many parents and friends who volunteer for various productions and shows. We appreciate the time they give on behalf of our students. In addition, we wish to recognize the generous stakeholders who gave financial support to our annual fund. This fund provides the opportunity to purchase equipment and supplies that take our courses and productions from good to great.

As the 2017-18 year closes, SHSA looks to celebrate its 50th anniversary next year. The growth of the school over these years is evidence of the value placed on arts education on our campus! The vision of the Ursuline Sisters to educate the whole person is alive and well in the halls of SHSA.

We thank the parents, students, faculty and staff, who make SHSA the special and unique learning environment that it is. Let’s make the next 50 years even better!

Dr. Anna Jo Paul

Please join Sacred Heart Schools as we celebrate the retirement of Dr. Anna Jo Paul and her many years of service to Sacred Heart School for the Arts. Thank you, Dr. Paul, for all that you’ve given us!
SACRED HEART SCHOOL FOR THE ARTS ANNUAL GIVING

CURRENT SHSA PARENTS

STEWARD’S CIRCLE ($300 TO $999)
Mr. and Mrs. Brad Cunningham
Mr. and Mrs. John Gragg
Dr. and Mrs. Oliver Montoya

100 CLUB ($100 TO $249)
Mr. and Mrs. James Boyd
Mr. and Mrs. Brad Blackwell
Mr. and Mrs. John Blim
Mr. Thomas Cowley
Mr. and Mrs. Patrick Dixon
Mr. Omar Edwards and
Mrs. Nina Disso Edwards
Mr. Mike Frook and Ms. Julie Burk
Mr. and Mrs. Chris Kelting
Dr. Dana and Mr. Brian Settle

CONTRIBUOR ($99 AND UNDER)
Mr. and Mrs. Bradley Branches
Mr. Kevin Conner and Mrs. Christine Annert
Mr. and Mrs. Brett King
Mr. and Mrs. Kevin Knoopp
Mr. Hal Maupes
Dr. and Mrs. Ralph Paly
Mr. and Mrs. Phil Rossley
Dr. and Mrs. Art Wiskon

CRESTICHE DESIGNATED GIFTS

ELIZABETH CLAYTON
Alissa White

ANNA MARIE MEDEY Mr. Wendy Medley

DR. ANNA JO PAUL Mr. and Mrs. David Butters

MADIE AND PAUL ALBERTS

MARY JANE THIERMAN Norma and Bob Thierman

SHSA VOLUNTEERS

Tanya Aebersold Jennifer Annert Jeanette Baker Kate Bantatu Jill Blair Anne Blim John Blim Sunny Brown Penelope Brinson Laura Broadwater Courtney Cherry Tina Contreras

Emily Costello Sara Cunningham Robin Dixon Michael Doyle Sarah Dines Jennifer Durn Candyce Eatherly Susan Egger Selena Ebi Caroline Elliott Bill Farmer

Jolynn Farmer Mary Felix John Fischer Lisa Graham Katrina Harmon Laura Howie Mandy Jacobs Patricia Joseph Shannon Ketting Karen Kelly Leslie Klaes

Tamara Koshva Jackie Lapacek Michelle Livesay Leigh Ann Lyny Erin Marvin Janet Mills Janice Montoya Lauren Morgan Austin Nelson Susan Honorsworthy Melissa Parish

Jennifer Peterson David Reilly Kara Reilly Tammy Schmidt Rachel Stack Karen Topping Brooke Wachtel Betty Wade Allison Waidman Ingrid White Stephen White

Christian Fischer Tina Fischer Linda Huber Gallant Emily Gorman Trowel Shaving Haley Peggy Stevens Henderson Maureen McKnight Howe Shelia Johnson Grace Kim Betty Kramer Mr. and Mrs. Benjamin Krueger Mr. Ronald J. Laher Jeanna LaMonce Mr. and Mrs. Conlon Lowe Betty Eggertson Macellino Mary Ann Matttingly Jennifer McGee Ms. Wendy Medley Laura Meyer Belissa Middleton Mignola Montague Hannah Nall Barbara O’Daniel-Munger Mr. Gay Peter Damien Robinson Amanda Robbins Suzanne Kalandar Roninger Mr. Franck Schilman Mr. and Mrs. Bud Simmons Elizabeth Tannerton Rosana Thrippam Catherine Tyre Letita Usher Michael Vacciano Alisia White Kathryn Williams Yan Yang

Some donors, such as alumni who are also current parents, fall under more than one category of giving. These donors are listed under all categories.

Please Note:
Sacred Heart Schools (SHS) is separately incorporated from the Ursuline Sisters of Louisville. All funds for SHS or any of its four member schools are handled separately from the Ursuline Sisters. Fundraising activities and fundraising reports for SHS and/or the four schools do not include monies raised for the Ursuline Sisters. Gifts for the Ursuline Sisters are received into the Sisters’ Office of Development and are used exclusively for the Ursuline Sisters of Louisville. Gifts for SHS, Sacred Heart Academy, Sacred Heart Model School, Sacred Heart Preschool and Sacred Heart School for the Arts are used exclusively for their schools and their programs and are received into the SHS Office of Institutional Advancement.

2017-18 Annual Report Listings

When putting together an extensive document such as this Annual Report, please understand that mistakes do occur. We apologize if your name is missing or incorrect. This year’s Annual Report lists gifts received in our office between July 1, 2017 and June 30, 2018. If you believe your name should be included in this report or if information is incorrect, please contact the Office of Institutional Advancement:
Office of Institutional Advancement
Sacred Heart Schools
3177 Lexington Rd.
Louisville, KY 40206
502.896.8681
bdlangman@shslou.org

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Some donors, such as alumni who are also current parents, fall under more than one category of giving. These donors are listed under all appropriate categories and the donation is included in the totals for each category.

Thank you for partnering with us in fulfilling the mission of Sacred Heart Schools.
Sponsored by the Ursuline Sisters of Louisville

Sacred Heart Schools is a proud partner of Compassionate Louisville

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